



Form ADV Part 2B

Brochure Supplement

Ashley Jonathon Vice

Senior Wealth Advisor

Individual CRD Number: 5024371

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Item 1: Cover Page

This Brochure Supplement provides information about Ashley Vice that supplements the Disclosure Brochure for Solitude Financial Services, Inc. ("SFS"). You should have received a copy of that Disclosure Brochure. Please contact Gene Kowalski, Founder and Principal of SFS, if you did not receive SFS's Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Ashley Vice is also available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Ashley Jonathon Vice

- CRD Number: 5024371
- Born: 1983

Education and Business Experience

Ashley is a 2005 graduate of Southeastern University in Lakeland, Florida with a Bachelor of Science degree in Finance. He went on to receive a Master in Business Administration degree from the University of South Florida in 2011.

Ashley was an Investment Adviser Representative with SIMA Retirement Solutions, LLC and its affiliated entity SIMA Wealth Partners, LLC from June 2018 to October 2021. Ashley joined SFS as a Senior Wealth Advisor in October 2021.

Professional Designations, Certifications, and Licensing

Ashley is a CERTIFIED FINANCIAL PLANNER® ("CFP®") professional. The CFP® certification is granted by the Certified Financial Planner Board of Standards, Inc. ("CFP Board") to individuals who meet defined professional standards in financial planning. It is a voluntary certification recognized for its emphasis on education, examination, experience, and ethics. To attain and maintain the right to use the CFP® certification, an individual must:

- Hold a bachelor's degree from an accredited college or university;
- Obtain three years of full-time personal financial planning experience or the equivalent (measured as 2,000 hours per year);
- Pass the CFP® Certification Examination, which tests the application of financial planning knowledge in real-life scenarios;
- Adhere to the CFP Board's *Code of Ethics and Standards of Conduct*, which sets forth the ethical and practice standards for CFP® professionals; and
- Complete 30 hours of continuing education every two years, including ethics training, to maintain competence and keep up with developments in the financial planning field.

Ashley is also a Chartered Financial Analyst® ("CFA®") charterholder. The CFA is a professional certification granted by the CFA Institute. It is internationally recognized for its rigorous education and training requirements and its mission to promote and develop a high level of educational, ethical, and professional standards in the investment industry. To attain and maintain the right to use the CFA® certification, an individual must:

- Have a minimum of four years of professional work experience, a bachelor's degree, or a combination of professional and educational experience that totals at least four years;
- Pass all three levels of the CFA Institute's examination;
- Maintain membership with the CFA Institute; and
- Adhere to the CFA Institute's Code of Ethics and Standards of Conduct.

Item 3: Disciplinary Information

Ashley has never been involved in an arbitration claim of any kind and has never been found liable in any criminal or civil actions, self-regulatory organization proceeding, administrative proceeding, or other hearings or formal adjudications.

Item 4: Other Business Activities

Ashley has no disclosable other business activities.

Item 5: Additional Compensation

Other than the salary, annual or regular bonuses, and ownership equity distributions paid by SFS, Ashley does not receive any additional compensation from non-clients for providing advisory services.

Item 6: Supervision

The firm's principal, Gene Kowalski, supervises the advisory activities of the firm and its supervised persons. All supervised persons are subject to the firm's compliance program, which is administered through written policies and procedures and overseen by the firm's Chief Compliance Officer, Ty Bilderback. Gene and Ty can be reached at (434) 218-2201.