



This brochure supplement provides information about Jacob Levi Fleming that supplements the Solitude Financial Services brochure. You should have received a copy of that brochure. Please contact Jacob Levi Fleming, Registered Investment Adviser Representative if you did not receive Solitude Financial Services' brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob Levi Fleming, CRD# 6470155, is also available on the SEC's website at www.adviserinfo.sec.gov.

Solitude Financial Services

Form ADV Part 2B – Individual Disclosure Brochure

for

Jacob Levi Fleming

Personal CRD Number: 6470155

Investment Adviser Representative

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Form ADV Part 2B

Individual Disclosure Brochure



Item 2: Educational Background and Business Experience

Name: Jacob Levi Fleming

Born: May 21, 1989

Education, Business Experience, and Professional Designations:

Jacob is a graduate of James Madison University and a former Virginia Air National Guardsman. He has spent his post-college/military career in financial services as an advisor and planner, and joined Solitude in 2024.

Item 3: Disciplinary Information

There are no legal or disciplinary events against Jacob material to any clients or prospective clients.

Item 4: Other Business Activities

Jacob has no disclosable other business activities.

Item 5: Additional Compensation

Other than the salary, annual or regular bonuses, and ownership equity distributions paid by Solitude Financial Services, Jacob does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services or client referrals.

Item 6: Supervision

Jacob is supervised by Gene Michael Kowalski, Solitude's principal advisor, and owner. Mr. Kowalski can be reached at 434-218-2201. Mr. Kowalski monitors the advice Jacob provides to clients by periodically reviewing financial plans created by him, by reviewing and approving investment strategies before they are implemented, and by collaborating directly with Jacob and Solitude's clients in annual reviews, planning sessions, trading initiatives, and ad hoc meetings throughout the day.